



T & S LAW

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Date: April 21, 2023

To,

The Board of Directors
Srivari Spices and Foods Limited
4-1-875, 876, 877 and 877/1,
RDB Blue Hope, Tilak Road, Abids,
Hyderabad- 500 001, Telangana, India

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Srivari Spices and Foods Limited (the “Company” and such issue, the “Issue”)

We, the undersigned, hereby consent to act as the ‘*Legal Advisor to the Issue* and to the inclusion of our name and contact details, in the draft red herring prospectus, red herring prospectus and the prospectus to be filed by the Company with the Emerge Platform of National Stock Exchange of India Limited, the Registrar of Companies, Telangana at Hyderabad, the Securities and Exchange Board of India, as applicable, in respect of the Issue.

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Telangana at Hyderabad, as may be required under applicable law.

Yours faithfully,
FOR M/s. T&S Law
